ACN 105 991 740

Broker Code

Adviser Code

Public Offer Application Form

This is an Application Form for Shares in Jupiter Mines Limited under the Public Offer on the terms set out in the Prospectus dated 19 March 2018. You may apply for a minimum of 5,000 Shares (\$2,000) and thereafter in increments of 1,000 Shares (\$400). This Application Form and your cheque or money order must be received by 5.00pm (AEST) on 6 April 2018.

If you are in doubt as to how to deal with this Application Form, please contact your accountant, lawyer, stockbroker or other professional adviser. The Prospectus contains information relevant to a decision to invest in Shares and you should read the entire Prospectus carefully before applying for Shares.

| | Shares applied for | | | Price per Share | | Ap | plication Mor | nies | | | |
|---|---|---|------------------|-----------------------|---------------------|---------------|---------------|--------|----------|---------|--|
| Α | | | at | A\$0.40 | В | A\$ | | | | | |
| | (minimum 5,000 Shares (\$2,000), thereafter in increments of 1,000 Shares (\$400)) | | | | | | | | | | |
| | PLEASE COMPLET Applicant #1 Surname/Company N | | S BELOW (refe | er overleaf for corre | ct forms of registr | able nan | nes) | | | + | |
| C | | | | | | | | | | | |
| | Title First | t Name | | | Middle Name | | | | | | |
| | Joint Applicant #2 Surname | | | | | | | | | | |
| | Title First | t Name | | | Middle Name | | | | | | |
| | | | | | | | | | | | |
| | Designated account | e.g. <super fund<="" th=""><th>> (or Joint App</th><th>licant #3)</th><th></th><th></th><th></th><th></th><th></th><th></th></super> | > (or Joint App | licant #3) | | | | | | | |
| | TFN/ABN/Exemption First Applicant | Code | | Joint Applicant #2 | : | | Joint Applica | ant #3 | | | |
| D | | | | | | | | | | | |
| | TFN/ABN type – if N | OT an individual, | please mark th | e appropriate box | Company | Р | artnership | Trust | Supe | er Fund | |
| | PLEASE COMPLETE ADDRESS DETAILS | | | | | | | | | | |
| _ | PO Box/RMB/Locked | d Bag/Care of (c/-) | /Property nam | e/Building name (if | applicable) | | | | | | |
| Е | | | | | | | | | | | |
| | Unit Number/Level | Street Number | Stree | t Name | | | | | | | |
| | Cuburb/City or Town | | | | | | State | | Postcode | | |
| | Suburb/City or Town | | | | | | State | | Posicode | | |
| | Email address (only f | for purpose of elec | ctronic commu | nication of sharehol | der information) | | | | | | |
| | | | | | | | | | | | |
| | CHESS HIN (if you w | vant to add this ho | olding to a spec | cific CHESS holder, | write the number | here) | | | | | |
| F | F X | | | | | | | | | + | |
| | Please note: that if you supply a CHESS HIN but the name and address details on your Application Form do not correspond exactly with the registration details held at CHESS, your Application will be deemed to be made without the CHESS HIN and any Shares issued as a result of the Offer will be held on the issuer sponsored sub-register. | | | | | | | | | | |
| | Telephone Number w | | | , | Contact Name | (PRINT) | | | | | |
| G | | nere you dan be do | Sintacted during | Dubiness Flours | Contact Name | (1 1 (11 (1) | | | | | |
| | Cheques or money orders should be made payable to " Jupiter Mines IPO Account" in Australian currency and crossed "Not Negotiable". | | | | | | | | | | |
| | Cheque or Money Or | rder | В | SB | | Accoun | t Number | | | | |
| Н | | | | - | | | | | | | |
| | | | | Total An | nount A \$ | | | | | | |
| | LODGEMENT INSTE | RUCTIONS | | | | | | | | | |

You must return your application so it is received before 5.00pm (AEST) on 6 April 2018 to: Link Market Services Limited, Locked Bag A14, Sydney South NSW 1235.

JMS IPO001

Your Guide to the Application Form

Please complete all relevant white sections of the Application Form in BLOCK LETTERS, using black or blue ink. These instructions are cross-referenced to each section of the form.

The Shares to which this Application Form relates are Jupiter Mines Limited Shares. Further details about the shares are contained in the Prospectus dated 19 March 2018 issued by Jupiter Mines Limited. The Prospectus will expire on 13 months after the issue date. While the Prospectus is current, Jupiter Mines Limited will send paper copies of the Prospectus, any supplementary document and the Application Form, free of charge on request.

The Australian Securities and Investments Commission requires that a person who provides access to an electronic application form must provide access, by the same means and at the same time, to the relevant Prospectus. This Application Form is included in the Prospectus.

The Prospectus contains important information about investing in the Shares. You should read the Prospectus before applying for Shares.

- A Insert the number of Shares you wish to apply for. The Application must be for a minimum of 5,000 Shares (\$2,000) and thereafter in increments of 1,000 Shares (\$400). You may be issued all of the Shares applied for or a lesser number.
- B Insert the relevant amount of Application Monies. To calculate your Application Monies, multiply the number of Shares applied for by the issue price. Amounts should be in Australian dollars. Please make sure the amount of your cheque or money order equals this amount.
- C Write the full name you wish to appear on the register of Shares. This must be either your own name or the name of a company. Up to three joint Applicants may register. You should refer to the table below for the correct registrable title.
- D Enter your Tax File Number (TFN) or exemption category. Business enterprises may alternatively quote their Australian Business Number (ABN). Where applicable, please enter the TFN or ABN for each joint Applicant. Collection of TFN(s) and ABN(s) is authorised by taxation laws. Quotation of TFN(s) and ABN(s) is not compulsory and will not affect your Application. However, if these are not provided, Jupiter Mines Limited will be required to deduct tax at the highest marginal rate of tax (including the Medicare Levy) from payments.
- E Please enter your postal address for all correspondence. All communications to you from Jupiter Mines Limited and the Share Registry will be mailed to the person(s) and address as shown. For joint Applicants, only one address can be entered.

- F If you are already a CHESS participant or sponsored by a CHESS participant, write your Holder Identification Number (HIN) here. If the name or address recorded on CHESS for this HIN is different to the details given on this form, your Shares will be issued to Jupiter Mines Limited's issuer sponsored subregister.
- G Please enter your telephone number(s), area code and contact name in case we need to contact you in relation to your Application.
- H Please complete the details of your cheque or money order in this section. The total amount of your cheque or money order should agree with the amount shown in section B.
 - Make your cheque or money order payable to "Jupiter Mines IPO Account" in Australian currency and cross it "Not Negotiable". Your cheque or money order must be drawn on an Australian bank. Sufficient cleared funds should be held in your account, as cheques returned unpaid are likely to result in your Application being rejected.
- I By submitting this Application Form, an Applicant will be deemed to have agreed to become a member of Jupiter Mines Limited and to be bound by the terms of the constitution of Jupiter Mines Limited and the terms and conditions of the Offer, and to have authorised Jupiter Mines Limited, Jupiter SaleCo Pty Ltd, the Managers (as defined in the Prospectus) and their respective officers and agents, to do anything on behalf of the Applicant necessary for the Shares to be allocated, transferred and/or issued to the Applicant.

LODGEMENT INSTRUCTIONS

This Application Form and your cheque or money order must be mailed or delivered so that it is received before 5.00pm (AEST) on 6 April 2018 at:

Mailing Address
Jupiter Mines Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235

Hand Delivery
Jupiter Mines Limited
C/- Link Market Services Limited
1A Homebush Bay Drive
Rhodes NSW 2138
(do not use this address for mailing purposes)

PERSONAL INFORMATION COLLECTION NOTIFICATION STATEMENT

Personal information about you is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. For details about Link Group's personal information handling practices including collection, use and disclosure, how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.

CORRECT FORMS OF REGISTRABLE NAMES

Note that ONLY legal entities are allowed to hold Shares. Applications must be in the name(s) of natural persons or companies. At least one full given name and the surname is required for each natural person. The name of the beneficiary or any other non-registrable name may be included by way of an account designation if completed exactly as described in the examples of correct forms below.

| Type of Investor | Correct Form of Registration | Incorrect Form of Registration |
|--|---|--|
| Individual Use given names in full, not initials | Mrs Katherine Clare Edwards | K C Edwards |
| Company Use Company's full title, not abbreviations | Liz Biz Pty Ltd | Liz Biz P/L or Liz Biz Co. |
| Joint Holdings Use full and complete names | Mr Peter Paul Tranche & Ms Mary Orlando Tranche | Peter Paul & Mary Tranche |
| Trusts Use the trustee(s) personal name(s) | Mrs Alessandra Herbert Smith <alessandra a="" c="" smith=""></alessandra> | Alessandra Smith Family Trust |
| Deceased Estates Use the executor(s) personal name(s) | Ms Sophia Garnet Post & Mr Alexander Traverse Post <est a="" c="" harold="" post=""></est> | Estate of late Harold Post or Harold Post Deceased |
| Minor (a person under the age of 18 years) Use the name of a responsible adult with an appropriate designation | Mrs Sally Hamilton <henry hamilton=""></henry> | Master Henry Hamilton |
| Partnerships Use the partners' personal names | Mr Frederick Samuel Smith & Mr Samuel Lawrence Smith <fred &="" a="" c="" smith="" son=""></fred> | Fred Smith & Son |
| Long Names | Mr Hugh Adrian John Smith-Jones | Mr Hugh A J Smith Jones |
| Clubs/Unincorporated Bodies/Business Names Use office bearer(s) personal name(s) | Mr Alistair Edward Lilley <vintage a="" c="" club="" wine=""></vintage> | Vintage Wine Club |
| Superannuation Funds Use the name of the trustee of the fund | XYZ Pty Ltd <super a="" c="" fund=""></super> | XYZ Pty Ltd Superannuation Fund |